



CIC acts as Liquidity Facility Provider on a \$535 million Railcar ABS financing for Trinity Industries, Inc.

On October 28th 2025, Trinity Industries Leasing Company (“TILC”) and Trinity Rail Leasing 2025 LLC (“TRL 2025”), both subsidiaries of Trinity Industries, Inc. (“Trinity”) announced the closing of a \$535 million Railcar ABS financing. The financing is aligned with the Trinity Green Financing Framework. CIC, through its New York branch, is providing a Liquidity Facility for \$20.5 million.

The financing is secured by a portfolio of 7,821 leased railcars, valued at \$733 million and serviced by TILC.

The ABS financing includes:

- \$498.6 million Class A Notes rated AA by S&P and \$36.6 million Class B Notes rated A by S&P
- \$20.5 million Liquidity Facility sized to nine-months interest on the Class A & B Notes, in order to ensure timely payment of interest and senior expenses

ABOUT TRINITY

Headquartered in Dallas, Texas, Trinity is a leading railcar manufacturer and lessor in North America. Trinity's platform provides railcar leasing and management services; railcar manufacturing; railcar maintenance and modifications; and other railcar logistics products and services. As of September 2025, Trinity's leasing platform has an owned and managed fleet of 146,495 railcars. Trinity's shares are listed on the New York Stock Exchange under the ticker symbol TRN.

For more information: www.trin.net

Press Contact

Jack Todd

(214) 589-8909 – media@trin.net

ABOUT CIC STRUCTURED FINANCE

Established in 1992, CIC Structured Finance comprises five main activities: asset, acquisition and project finance, syndication, and securitization, operating out of Paris, London, New York, and Singapore.

With a team of 200 experts across its offices, CIC Structured Finance offers its clients a comprehensive range of expertise tailored to their specific needs.

www.cic-structuredfinance.eu