

Paris, the 15th of July 2026



CIC CIB is pleased to support Ginger by co-arranging its first rated TLB to refinance its existing debt and support its next phase of development.

Backed by Sagard, Ginger Group is an independent specialty engineering group in geosciences, materials and environment.

The financing, rated B/B2 (stable), includes:

- A €305m sustainability-linked Term Loan B (maturing in 2033) to fully refinance its existing debt, fund new strategic acquisitions targeted in 2026 and add flexibility
- A €60m sustainability-linked Revolving Credit Facility to strengthen the group's short- and medium-term liquidity

CIC CIB acted as Physical Bookrunner, ESG Coordinator, Fronting Bank and Passive Rating Advisor.

About Ginger

Founded in France in 1933, Ginger is an independent specialist engineering group operating in the fields of geosciences, materials and the environment. Thanks to the commitment of its 4,300 employees – including 3,500 engineers and technicians – Ginger safeguards and enhances the value of projects for owners and operators by reducing uncertainties throughout the life cycle of infrastructure.

<https://www.groupeginger.com/>

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A propos de CIC Corporate & Institutional Banking

CIC Corporate & Institutional Banking fédère l'ensemble des expertises de banque de financement et d'investissement de Crédit Mutuel Alliance Fédérale sous une marque unique. Ces compétences reconnues dans les domaines de la banque de financement, des marchés de capitaux et de l'asset servicing, en France et dans les succursales à l'international, s'inscrivent dans une organisation intégrée, structurée autour du coverage et de lignes métiers mondiales.

